Loudoun Estate Planning Council
Membership Application*

Name_____

Business_____

Address_____

City, State, Zip _____

Email _____@ _____

Phone ( )_____Fax ( ) _____

I am eligible for membership in the Loudoun Estate Planning Council as I am in one the following traditional estate planning profession(s) – check one:

____ Accountant (CPA) ____Attorney ____Trust Officer _____Financial institution (i.e. Banker, Advisor)

____ Development Officer_____Financial Planner_____Life Underwriter_____Well Qualified Professional

Professional Credential_____ Firm Name/Company Affiliation _____
Identification number (if applicable) _____

Applicant Status (please check one): ____Membership Renewal ____New Membership Application

Would you like your name listed as a member on the LEPC website should such a listing be made available?
Yes_____No _____

_____ _____
Applicant's Signature Date

Please submit your payment of $175 for the annual dues **rate of $175 for the first member of the firm and $150 per member for each subsequent member of the same firm. Collegiate Student Membership is at the annual rate of $50*, by check made payable to Loudoun Estate Planning Council, along with this completed application to:

Loudoun Estate Planning Council
44160 Scholar Plaza, Suite 350
Leesburg, VA 20176

The meetings are generally held monthly on the second Tuesday of the month, with advance registration.

**Applications for membership are subject to review and acceptance by the Board of Directors. You will be notified by email of the acceptance of your application.*

(revised January 7, 2021) For Official Use Only:

Membership_____approved_____not approved on this_____of_____20 ____