



**Loudoun Estate Planning Council  
Membership Application\***

Name \_\_\_\_\_  
Business \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_  
Email \_\_\_\_\_@\_\_\_\_\_  
Phone ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_

I am eligible for membership in the Loudoun Estate Planning Council as I am in one the following traditional estate planning profession(s) – check one:

\_\_\_ Accountant (CPA) \_\_\_ Attorney \_\_\_ Trust Officer \_\_\_ Financial institution (i.e. Banker, Advisor)  
\_\_\_ Development Officer \_\_\_ Financial Planner \_\_\_ Life Underwriter \_\_\_ Collegiate Student Membership

Professional Credential \_\_\_\_\_ Firm Name/Company Affiliation \_\_\_\_\_  
Identification number (if applicable) \_\_\_\_\_

Applicant Status (please check one): \_\_\_ Membership Renewal \_\_\_ New Membership Application

Would you like your name listed as a member on the LEPC website should such a listing be made available?  
Yes \_\_\_\_\_ No \_\_\_\_\_

\_\_\_\_\_  
Applicant's Signature Date

Please submit your payment of \$175 for the annual dues *\*rate of \$175 for the first member of the firm and \$150 per member for each subsequent member of the same firm. Collegiate Student Membership is at the annual rate of \$50, by check made payable to Loudoun Estate Planning Council, along with this completed application to:*

Loudoun Estate Planning Council  
44160 Scholar Plaza, Suite 350  
Leesburg, VA 20176

The breakfast meetings are held monthly on the second Tuesday. The cost for the breakfast is paid the day of the event. (*\$25.00 for Member and \$35 for Nonmember*)

*\*Applications for membership are subject to review and acceptance by the Board of Directors. You will be notified by email of the acceptance of your application.*

(revised February 5, 2019) For Official Use Only:

Membership \_\_\_\_\_ approved \_\_\_\_\_ not approved on this \_\_\_\_\_ of \_\_\_\_\_ 20 \_\_\_\_\_